



## Creating Backup & Restoring in EDMS

14 - 20 Apr 2025  
Madrid (Spain)



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**Ref.:** 15513\_312870 **Date:** 14 - 20 Apr 2025 **Location:** Madrid (Spain) **Fees:** 8500 **Euro**

## Introduction:

In today's digital age, effective document management and security are essential for businesses of all sizes. This ten-day training program aims to equip participants with the knowledge and skills necessary to implement best practices in document management, create backups, ensure security, and adhere to ISO standards. Throughout the course, participants will explore top document management software products, learn about advanced security measures, and understand the importance of maintaining document integrity.

## Targeted Groups:

- Employees responsible for document management.
- IT professionals.
- Compliance officers.
- Managers overseeing data security.

## Course Objectives:

At the end of this course, the participants will be able to:

- Understand the importance of document management and security in organizational operations.
- Implement best practices in document creation, storage, and retrieval.
- Utilize top document management software products effectively.
- Establish backup and restoration procedures to safeguard critical documents.
- Implement advanced security measures to protect sensitive information.
- Ensure compliance with ISO standards related to document management.

## Targeted Competencies:

- Introduction to Document Management and Security.
- Document Creation and Templates.
- Introduction to Document Management Software.
- Backup and Restoration Procedures.
- Advanced Security Measures.

## Course Content:

### Unit 1: Overview of Document Management:

- Importance of document management.
- Challenges in document organization and retrieval.

## **Unit 2: Introduction to Document Security:**

- Risks associated with inadequate document security.
- Importance of data protection and confidentiality.

## **Unit 3: Document Creation Best Practices:**

- Guidelines for creating clear and concise documents.
- Importance of document templates for consistency.

## **Unit 4: Document Templates Implementation:**

- Creating and customizing document templates.
- Standardizing document formats for efficiency.

## **Unit 5: Overview of Document Management Software Products:**

- Introduction to leading document management platforms.
- Features and functionalities of document management software.

## **Unit 6: Importance of Backups in Document Management:**

- Risks of data loss and the importance of backups.
- Types of backups: full, incremental, and differential.

## **Unit 7: Implementing Backup and Restoration Procedures:**

- Setting up automated backup schedules.
- Testing and validating backup processes.

## **Unit 8: Understanding Security Levels and Access Control:**

- Introduction to multiple security levels.
- Implementing Role-Based Access Control RBAC.

## **Unit 9: Advanced Security Features and Audit Trails:**

- Encryption techniques for document security.
- Implementing audit trails for document tracking and compliance.

## **Unit 10: Clouding System:**

- On-Demand Self-Service.
- Broad Network Access.
- Resource Pooling.
- Rapid Elasticity.
- Measured Service.
- Resilience and Fault Tolerance.
- Scalability.
- Service Models.



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