MERCURY

Insurance Analysis Training Course

14 – 18 December 2026
Johannesburg (South Africa)



Dubai - UAE: +971 4 450 5697
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Amman - Jordan: +962 79 712 3347

Insurance Analysis Training Course

Ref: 15739_1066090 **Date:** 14 – 18 December 2026 **Location:** Johannesburg (South Africa) **Fees:** 5300 Euro

Introduction:

The Insurance Analysis training course introduces the fundamental concepts and techniques for evaluating and assessing various insurance products and policies. It gives participants the skills to analyze risk exposure, understand insurance contracts, and make informed decisions in personal and corporate insurance settings. In practical examples and case studies, They will gain insights into the methodologies for assessing insurers' financial stability, evaluating policy terms, and identifying potential coverage gaps.

This Insurance Analysis training course is ideal for professionals seeking to enhance their analytical skills in the insurance industry. It ensures a thorough understanding of the dynamics of insurance analysis. It provides an understanding of insurance analysis techniques, including preparing and interpreting insurance analysis reports.

Participants will learn about life insurance analysis, health insurance analysis, and how to conduct thorough insurance risk analysis. The Insurance Analysis training course covers insurance data analysis, equipping learners with the skills to perform detailed insurance financial and policy analyses. It explores insurance sector analysis, offering insights into the broader industry trends and market dynamics.

Targeted Groups:

- Insurance Underwriters.
- Risk Managers.
- Claims Adjustors.
- Financial Analysts.
- Actuarial Professionals.
- Insurance Brokers.
- Corporate Insurance Managers.
- Compliance Officers.
- Insurance Consultants.
- Legal Advisors in the Insurance Industry.

Course Objectives:

At the end of this Insurance Analysis training course, the participants will be able to:

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- Understand key insurance concepts and industry terminology.
- Analyze and evaluate different types of insurance policies.
- Assess risk exposure and coverage adequacy.
- Identify and address gaps in insurance coverage.
- Evaluate the financial stability of insurance providers.
- Develop strategies for managing and mitigating risks.
- Enhance decision-making through insurance data analysis.
- Understand regulatory frameworks and compliance in insurance.
- Apply best practices in claims management and dispute resolution.
- Gain insights into current trends and developments in the insurance industry.

Targeted Competencies:

By the end of this Insurance Analysis training course, the participant's competencies will:

- Risk Assessment and Evaluation.
- Insurance Policy Analysis.
- Financial Stability Evaluation.
- Claims Management.
- Actuarial Analysis.
- Regulatory Compliance.
- Coverage Gap Identification.
- Data Interpretation and Reporting.
- Strategic Decision-Making.
- Industry Trend Analysis.

Course Content:

Unit 1: Introduction to Insurance and Risk Management:

- Define key insurance concepts and terminology.
- Understand the role of insurance in risk management.
- Explore different types of insurance life, property, liability, etc..
- Identify the relationship between risk and insurance.
- Examine risk transfer and risk retention strategies.

Unit 2: Insurance Policy Structure and Analysis:

- Understand the components of an insurance policy.
- Analyze policy declarations, insuring agreements, and exclusions.
- Learn to interpret policy endorsements and riders.
- Identify common clauses that impact coverage limits.
- Examine case studies of policy analysis and evaluation.

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Unit 3: Risk Exposure and Coverage Gaps:

- Assess various types of risk exposure in personal and corporate settings.
- Identify potential coverage gaps in insurance policies.
- Understand how to align insurance coverage with risk exposure.
- Learn strategies to minimize coverage gaps.
- Evaluate the adequacy of policy limits and deductibles.

Unit 4: Financial Stability of Insurers:

- Explore methods to evaluate the financial strength of insurers.
- Understand credit ratings and solvency ratios.
- Analyze the impact of an insurer's financial health on policyholders.
- Learn about industry regulations ensuring insurer solvency.
- Examine case studies of insurer failures and their consequences.

Unit 5: Claims Management and Regulatory Compliance:

- Understand the claims process and its significance in insurance.
- Learn best practices for managing and processing claims.
- Explore dispute resolution strategies in claims handling.
- Understand legal and regulatory frameworks governing the insurance industry.
- Ensure compliance with insurance laws and regulations.