



Planning, Financial Analysis, and International Standards

15 – 19 February 2027
Lisbon (Portugal)



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Introduction

This course, Planning, Financial Analysis, and International Standards, equips professionals with the skills to make informed financial decisions and align business practices with global standards. It provides insights into strategic planning, economic forecasting, and compliance with international financial regulations. Participants will learn how to evaluate performance metrics, analyze risks, and implement best practices in financial management. The program emphasizes practical applications and case studies to enhance decision-making capabilities. By integrating international standards, participants will understand global compliance and reporting requirements. Ultimately, the course prepares professionals to lead financial operations effectively in an international business environment.

Targeted Groups

This Planning, Financial Analysis, and International Standards course targets professionals seeking specialized knowledge and skills:

- Financial analysts seeking advanced methodologies
- Accountants improving international reporting skills
- Business managers overseeing financial planning
- Risk managers handling compliance and auditing
- Consultants advising multinational organizations
- Project managers monitor budgets and investments
- Professionals aiming for strategic decision-making roles

Course Objectives

Participants will achieve the following objectives by completing the Planning, Financial Analysis, and International Standards:

- Understand core principles of financial analysis
- Learn advanced planning techniques for organizations
- Apply international financial reporting standards
- Evaluate investment opportunities and risks
- Develop actionable financial strategies
- Align corporate practices with global compliance
- Interpret financial statements accurately
- Enhance forecasting and budgeting skills
- Make informed strategic decisions
- Improve overall organizational financial performance

Targeted Competencies

Participants will gain the following competencies during the program:

- Master financial statement analysis
- Perform budget planning and forecasting
- Apply international accounting standards
- Assess investment risks and returns
- Evaluate organizational financial health
- Implement effective financial strategies
- Use performance metrics for decision-making
- Interpret global compliance requirements
- Manage financial risks efficiently
- Enhance strategic planning capabilities

Studying Scenarios

In this training, participants will develop their skills through the analysis of the following scenarios:

- Case studies on international financial reporting
- Budget allocation for multinational projects
- Risk assessment for investment portfolios
- Strategic planning for corporate growth
- Compliance audits based on global standards
- Forecasting market trends and business performance
- Financial decision-making in complex scenarios

Course Content

Unit 1: Fundamentals of Financial Planning

- Understanding the role of financial planning
- Principles of budgeting and resource allocation
- Short-term vs. long-term financial strategies
- Key financial indicators and ratios
- Aligning planning with organizational goals
- Preparing financial projections
- Evaluating cash flow and liquidity

Unit 2: Advanced Financial Analysis

- Interpreting financial statements
- Profitability and performance analysis
- Ratio analysis for decision support
- Trend analysis and forecasting
- Risk assessment techniques
- Scenario-based financial evaluation
- Identifying financial strengths and weaknesses

Unit 3: International Standards and Compliance

- Overview of IFRS and GAAP principles
- Understanding global reporting requirements
- Cross-border financial compliance
- Reporting ethics and transparency
- Reconciling local and international standards
- Compliance auditing techniques
- Managing regulatory updates effectively

Unit 4: Strategic Planning and Decision-Making

- Linking financial data to strategic goals
- Investment and portfolio analysis
- Decision-making frameworks for executives
- Cost-benefit analysis and ROI evaluation
- Scenario planning for organizational growth
- Performance monitoring and reporting
- Using financial insights for competitive advantage

Unit 5: Practical Applications and Case Studies

- Real-world financial planning exercises
- International reporting simulations
- Analyzing corporate performance scenarios
- Budget optimization strategies
- Risk management case studies
- Strategic decision-making exercises
- Integrating financial planning with compliance

Final Insights & Key Takeaways

Participants will confidently apply financial planning and analysis techniques while ensuring compliance with international standards. The course equips professionals to make informed, strategic decisions in a global business environment.